

**AUTOGRILL OVERSEAS, INC.****Income Statement**

(Million of \$)

**2008**

Total revenue and other operating income	2.773
Total operating costs	(2.584)
<b>Operating profit</b>	<b>190</b>
Financial income / (expense) and reversals of impairment losses on fina	(41)
<b>Profit before tax</b>	<b>148</b>
Tax	(45)
<b>NET PROFIT</b>	<b>103</b>
- attributable to the Shareholders of the Parent	91
- attributable to minority interests	13

**Balance Sheet**

(Million of \$)

**31.12.2008**

Inventories	51
Trade receivables	64
Other current assets	35
Financial assets	93
<b>Total current assets</b>	<b>243</b>
Property, Plant and machinery and intangible assets	1.173
Equity investments	6
Other non-current assets	73
<b>Total non-current assets</b>	<b>1.252</b>
<b>TOTAL ASSETS</b>	<b>1.495</b>
Trade payables	159
Other current liabilities	98
Financial liabilities	371
<b>Total current liabilities</b>	<b>627</b>
Other non-current liabilities	595
<b>Total non-current liabilities</b>	<b>595</b>
<b>TOTAL LIABILITIES</b>	<b>1.222</b>
Equity attributable to the Shareholders of the Parent	251
Equity attributable to minority interests	21
<b>EQUITY</b>	<b>273</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>1.495</b>