



# **Autogrill S.p.A.**

Financials non UE companies

(art. 36 Consob Market Regulation)

# HMSHOST CORPORATION

## Income Statement

(Million of \$)

	2012
Total revenue and other operating income	2.730,1
Total operating costs	(2.578,5)
<b>Operating profit</b>	<b>151,6</b>
Financial income / (expense) and reversals of impairment losses on fir	(26,3)
<b>Profit before tax</b>	<b>125,3</b>
Tax	(36,1)
<b>NET PROFIT</b>	<b>89,2</b>
- attributable to owners of the parent	76,1
- attributable to non-controlling interests	13,1

## Statement of financial position

(Million of \$)

31.12.2012

<b>Total current assets</b>	<b>324,6</b>
Inventories	51,8
Trade receivables	19,3
Other current assets	118,1
Financial assets	135,4
<b>Total non-current assets</b>	<b>1.237,4</b>
Property, Plant and machinery and intangible assets	1.212,6
Equity investments	4,3
Other non-current assets	20,5
<b>TOTAL ASSETS</b>	<b>1.562,0</b>
<b>Total current liabilities</b>	<b>684,1</b>
Trade payables	189,9
Other current liabilities	166,8
Financial liabilities	327,4
<b>Total non-current liabilities</b>	<b>506,2</b>
Other non-current liabilities	275,0
Financial non-current liabilities	231,2
<b>TOTAL LIABILITIES</b>	<b>1.190,3</b>
<b>EQUITY</b>	<b>371,7</b>
Equity attributable to owners of the parent	351,9
Equity attributable to non-controlling interests	19,8
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>1.562,0</b>

# HOST INTERNATIONAL, INC.

## Income Statement

(Million of \$)

	2012
Totale revenue and other operating income	2.557,4
Total operating costs	(2.411,1)
<b>Operating profit</b>	<b>146,3</b>
Financial income / (expense) and reversals of impairment losses on financial assets	1,4
<b>Profit before tax</b>	<b>147,7</b>
Tax	(51,2)
<b>NET PROFIT</b>	<b>96,5</b>
- attributable to owners of the parent	83,5
- attributable to non-controlling interests	13,0

## Statement of financial position

(Million of \$)

	31.12.2012
<b>Total current assets</b>	<b>309,6</b>
Inventories	44,2
Trade receivables	17,7
Other current assets	113,9
Financial assets	133,8
<b>Total non-current assets</b>	<b>595,3</b>
Property, Plant and machinery and intangible assets	572,3
Equity investments	4,3
Other non-current assets	18,7
<b>TOTAL ASSETS</b>	<b>904,9</b>
<b>Total current liabilities</b>	<b>372,8</b>
Trade payables	172,5
Other current liabilities	162,9
Financial liabilities	37,4
<b>Total non-current liabilities</b>	<b>97,2</b>
Other non-current liabilities	97,2
<b>TOTAL LIABILITIES</b>	<b>470,0</b>
<b>EQUITY</b>	<b>434,9</b>
Equity attributable to owners of the parent	414,5
Equity attributable to non-controlling interests	20,4
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>904,9</b>