



Autogrill S.p.A.

Financials non UE companies
(art. 36 Consob Market Regulation)

AUTOGRILL GROUP, INC.

Income Statement

(Million of \$)

	2010
Total revenue and other operating income	2.546,5
Total operating costs	(2.362,3)
Operating profit	184,2
Financial income / (expense) and reversals of impairment losses on fina	(25,3)
Profit before tax	158,9
Tax	(53,3)
NET PROFIT	105,6
- attributable to owners of the parent	92,9
- attributable to non-controlling interests	12,7

Statement of financial position

(Million of \$)

	31.12.2010
Total current assets	236,3
Inventories	46,8
Trade receivables	45,3
Other current assets	22,7
Financial assets	121,5
Total non-current assets	1.208,6
Property, Plant and machinery and intangible assets	1.135,6
Equity investments	8,9
Other non-current assets	64,1
TOTAL ASSETS	1.444,9
Total current liabilities	429,1
Trade payables	151,7
Other current liabilities	161,8
Financial liabilities	115,6
Total non-current liabilities	776,3
Other non-current liabilities	776,3
TOTAL LIABILITIES	1.205,4
EQUITY	239,5
Equity attributable to owners of the parent	225,9
Equity attributable to non-controlling interests	13,6
TOTAL LIABILITIES AND EQUITY	1.444,9

HMSHOST CORPORATION

Income Statement

(Million of \$)

	2010
Total revenue and other operating income	2.385,0
Total operating costs	(2.206,4)
Operating profit	178,6
Financial income / (expense) and reversals of impairment losses on fina	0,6
Profit before tax	179,2
Tax	(59,4)
NET PROFIT	119,8
- attributable to owners of the parent	107,4
- attributable to non-controlling interests	12,4

Statement of financial position

(Million of \$)

	31.12.2010
Total current assets	214,9
Inventories	42,8
Trade receivables	43,7
Other current assets	20,9
Financial assets	107,5
Total non-current assets	618,1
Property, Plant and machinery and intangible assets	545,9
Equity investments	8,9
Other non-current assets	63,3
TOTAL ASSETS	833,0
Total current liabilities	352,5
Trade payables	147,5
Other current liabilities	159,8
Financial liabilities	45,2
Total non-current liabilities	232,3
Other non-current liabilities	232,3
TOTAL LIABILITIES	584,8
EQUITY	248,2
Equity attributable to owners of the parent	234,2
Equity attributable to non-controlling interests	14,0
TOTAL LIABILITIES AND EQUITY	833,0

HOST INTERNATIONAL, INC.

Income Statement

(Million of \$)

	2010
Totale revenue and other operating income	2.376,1
Total operating costs	(2.196,1)
Operating profit	180,0
Financial income / (expense) and reversals of impairment losses on fina	0,6
Profit before tax	180,6
Tax	(59,5)
NET PROFIT	121,1
- attributable to owners of the parent	108,7
- attributable to non-controlling interests	12,4

Statement of financial position

(Million of \$)

	31.12.2010
Total current assets	214,6
Inventories	39,1
Trade receivables	41,7
Other current assets	27,1
Financial assets	106,7
Total non-current assets	557,3
Property, Plant and machinery and intangible assets	485,4
Equity investments	8,9
Other non-current assets	63,0
TOTAL ASSETS	771,9
Total current liabilities	340,7
Trade payables	137,3
Other current liabilities	158,2
Financial liabilities	45,2
Total non-current liabilities	195,4
Other non-current liabilities	195,4
TOTAL LIABILITIES	536,1
EQUITY	235,8
Equity attributable to owners of the parent	221,8
Equity attributable to non-controlling interests	14,0
TOTAL LIABILITIES AND EQUITY	771,9