



Press release

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**CARESTEL GROUP**

## CBFA approves take-over bid prospectus

# Autogrill launches its cash take-over bid on the outstanding 34.8% share capital of Carestel

- Cash take-over bid price of €5 per Carestel share. Options and warrants valued accordingly
- Acceptance period from 11<sup>th</sup> December 2006 to 10<sup>th</sup> January 2007 inclusive

Milan, 6<sup>th</sup> December 2006 – Autogrill S.p.A. (Milan: AGL IM) obtained approval of the Commission Bancaire, Financière et des Assurances (CBFA) for the publication of the prospectus regarding the cash take-over bid on all outstanding shares, warrants and options of Carestel Group NV.

Following the acquisition of 65.2% of the share capital of Carestel Group NV, finalized on 20<sup>th</sup> October 2006, Autogrill S.p.A. will launch a cash take-over bid on the 3,089,516 outstanding shares (representing 34.8% of the capital) it does not own yet at the same price - €5 per Carestel share. Options and warrants are valued accordingly.

The offer will be open from 11<sup>th</sup> December 2006 to 10<sup>th</sup> January 2007 inclusive and acceptances must be received no later than the last day of said period.

The results of the offer will be announced on 13<sup>th</sup> January 2007 and payment of the price for the shares, warrants and options will be made on 15<sup>th</sup> January 2007.

ING Belgium acts as a sole centralizing agent.

Dutch and French versions of the prospectus will be made available to the shareholders and warrant and option holders as of 11<sup>th</sup> December 2007 and can be requested by contacting the ING Contact Center at the following numbers: +32 2 464 60 01 (Dutch) or +32 2 464 60 02 (French). An electronic version will be also available on line, on the websites of ING Belgium ([www.ing.be](http://www.ing.be)), Autogrill S.p.A. ([www.autogrill.com](http://www.autogrill.com)) and Carestel Group NV ([www.carestel-group.com](http://www.carestel-group.com)).

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