



Autogrill S.p.A.

Financials non UE companies

Art. 15 Consob Market
Regulation no. 20249 of 28
December 2017

HMSHOST CORPORATION

Income Statement

(Million \$)

	2017
Total revenue and other operating income	3,295.1
Total operating costs	(3,086.5)
Operating profit	208.6
Financial income / (expense) and reversals of impairment losses on financial assets	(21.6)
Profit before tax	187.0
Tax	(43.0)
NET PROFIT	144.0
- attributable to owners of the parent	125.7
- attributable to non-controlling interests	18.3

Statement of financial position

(Million \$)

	31.12.2017
Total current assets	270.0
Inventories	42.3
Trade receivables	51.8
Other current assets	24.5
Financial assets	151.4
Total non-current assets	1,344.9
Property, Plant and machinery and intangible assets	1,299.6
Equity investments	3.0
Other non-current assets	42.3
TOTAL ASSETS	1,614.9
Total current liabilities	566.6
Trade payables	366.0
Other current liabilities	141.8
Financial liabilities	58.8
Total non-current liabilities	540.9
Other non-current liabilities	87.8
Financial non-current liabilities	453.1
TOTAL LIABILITIES	1,107.5
EQUITY	507.4
Equity attributable to owners of the parent	459.4
Equity attributable to non-controlling interests	48.0
TOTAL LIABILITIES AND EQUITY	1,614.9

HOST INTERNATIONAL, INC.**Income Statement**

(Millions \$)

2017

Total revenue and other operating income	3,109.7
Total operating costs	(2,935.5)
Operating profit	174.2
Financial income / (expense) and reversals of impairment losses on financial assets	0.7
Profit before tax	174.9
Tax	(49.5)
NET PROFIT	125.4
- attributable to owners of the parent	107.1
- attributable to non-controlling interests	18.3

Statement of financial position

(Millions \$)

31.12.2017

Total current assets	262.8
Inventories	36.9
Trade receivables	58.6
Other current assets	45.4
Financial assets	121.9
Total non-current assets	702.5
Property, Plant and machinery and intangible assets	675.7
Equity investments	3.0
Other non-current assets	23.8
TOTAL ASSETS	965.3
Total current liabilities	550.5
Trade payables	205.7
Other current liabilities	286.3
Financial liabilities	58.5
Total non-current liabilities	177.7
Other non-current liabilities	177.7
TOTAL LIABILITIES	728.2
EQUITY	237.1
Equity attributable to owners of the parent	211.1
Equity attributable to non-controlling interests	26.0
TOTAL LIABILITIES AND EQUITY	965.3