



Autogrill S.p.A.

Financials non-EU subsidiaries

Art. 15 Consob Market
Regulation no. 20249/2017

HMSHOST CORPORATION

Income Statement

(Million \$)

2021

Total revenue and other operating income	1,851.4
Total operating costs	(1,654.1)
Operating result	197.3
Financial income / (expense) and revaluation / (impairment) on financial assets	(80.3)
Result before tax	117.0
Tax	(49.4)
NET RESULT	67.6
- attributable to owners of the parent	47.5
- attributable to non-controlling interests	20.1

Statement of financial position

(Million \$)

31.12.2021

Total current assets	372.1
Inventories	32.2
Trade receivables	70.7
Other current assets	91.7
Current lease receivable	15.2
Financial assets	162.3
Total non-current assets	2,016.1
Property, Plant and machinery and intangible assets	1,021.6
Right of use	850.9
Other financial assets	28.4
Non-current lease receivable	54.8
Other non-current assets	60.4
TOTAL ASSETS	2,388.2
Total current liabilities	651.4
Trade payables	378.9
Other current liabilities	30.9
Current lease liabilities	228.3
Other Financial liabilities	13.3
Total non-current liabilities	1,207.3
Other non-current liabilities	72.6
Non-current lease liabilities	788.1
Other Financial non-current liabilities	346.6
TOTAL LIABILITIES	1,858.7
EQUITY	529.5
Equity attributable to owners of the parent	477.1
Equity attributable to non-controlling interests	52.4
TOTAL LIABILITIES AND EQUITY	2,388.2

HOST INTERNATIONAL, INC.**Income Statement**

(Million \$)

2021

Total revenue and other operating income	1,783.3
Total operating costs	(1,756.4)
Operating result	26.9
Financial income / (expense) and revaluation / (impairment) on financial assets	1.9
Result before tax	28.8
Tax	(26.0)
NET RESULT	2.8
- attributable to owners of the parent	22.0
- attributable to non-controlling interests	(19.2)

Statement of financial position

(Million \$)

31.12.2021

Total current assets	382.3
Inventories	31.6
Trade receivables	72.8
Other current assets	135.4
Financial assets	142.5
Total non-current assets	1,500.3
Property, Plant and machinery and intangible assets	503.9
Right of use	938.5
Other non-current assets	57.9
TOTAL ASSETS	1,882.6
Total current liabilities	691.5
Trade payables	210.5
Other current liabilities	248.5
Finance lease liabilities	222.5
Other Financial liabilities	10.0
Total non-current liabilities	908.1
Other non-current liabilities	160.8
Finance lease liabilities	747.3
TOTAL LIABILITIES	1,599.6
EQUITY	283.0
Equity attributable to owners of the parent	265.5
Equity attributable to non-controlling interests	17.5
TOTAL LIABILITIES AND EQUITY	1,882.6