



Autogrill S.p.A.

Financials non UE companies
(art. 36 Consob Market Regulation)

HMSHOST CORPORATION

Income Statement

(millions \$)

	2016
Total revenue and other operating income	3,103.3
Total operating costs	(2,900.2)
Operating profit	203.1
Financial income / (expense) and reversals of impairment losses on financial assets	(24.0)
Profit before tax	179.1
Tax	(50.1)
NET PROFIT	129.0
- attributable to owners of the parent	112.2
- attributable to non-controlling interests	16.8

Statement of financial position

(millions \$)

	31.12.2016
Total current assets	245.2
Inventories	39.8
Trade receivables	47.4
Other current assets	29.6
Financial assets	128.4
Total non-current assets	1,278.6
Property, Plant and machinery and intangible assets	1,249.8
Equity investments	3.8
Other non-current assets	25.0
TOTAL ASSETS	1,523.8
Total current liabilities	625.8
Trade payables	353.2
Other current liabilities	99.4
Financial liabilities	173.2
Total non-current liabilities	444.7
Other non-current liabilities	94.8
Financial non-current liabilities	349.9
TOTAL LIABILITIES	1,070.5
EQUITY	453.3
Equity attributable to owners of the parent	415.2
Equity attributable to non-controlling interests	38.1
TOTAL LIABILITIES AND EQUITY	1,523.8

HOST INTERNATIONAL, INC.

Income Statement

(millions \$)

2016

Total revenue and other operating income	2,918.0
Total operating costs	(2,748.5)
Operating profit	169.5
Financial income / (expense) and reversals of impairment losses on financial assets	1.6
Profit before tax	171.1
Tax	(46.7)
NET PROFIT	124.4
- attributable to owners of the parent	107.6
- attributable to non-controlling interests	16.8

Statement of financial position

(millions \$)

31.12.2016

Total current assets	220.1
Inventories	34.2
Trade receivables	57.6
Other current assets	32.7
Financial assets	95.6
Total non-current assets	674.0
Property, Plant and machinery and intangible assets	645.0
Equity investments	3.8
Other non-current assets	25.2
TOTAL ASSETS	894.1
Total current liabilities	388.9
Trade payables	184.0
Other current liabilities	182.8
Financial liabilities	22.1
Total non-current liabilities	160.5
Other non-current liabilities	160.5
TOTAL LIABILITIES	549.4
EQUITY	344.7
Equity attributable to owners of the parent	331.7
Equity attributable to non-controlling interests	13.0
TOTAL LIABILITIES AND EQUITY	894.1