

Autogrill S.p.A.

Financials non UE companies (art. 36 Consob Market Regulation)

HMSHOST CORPORATION

| Income Statement | (millions \$) |
|---|---------------|
| | 2015 |
| Total revenue and other operating income | 2,862.9 |
| Total operating costs | (2,677.8) |
| Operating profit | 185.1 |
| Financial income / (expense) and reversals of impairment losses on financial assets | (28.9) |
| Profit before tax | 156.2 |
| Tax | (38.1) |
| NET PROFIT - Continuing Operations | 118.1 |
| NET PROFIT - Discontinued Operations | (0.2) |
| NET PROFIT | 117.9 |
| - attributable to owners of the parent | 103.4 |
| - attributable to non-controlling interests | 14.5 |
| Statement of financial position | (millions \$) |
| | 31.12.2015 |
| Total current assets | 264.4 |
| Inventories | 36.6 |
| Trade receivables | 17.5 |
| Other current assets | 68.0 |
| Financial assets | 142.3 |
| Total non-current assets | 1,219.0 |
| Property, Plant and machinery and intangible assets | 1,183.8 |
| Equity investments | 6.2 |
| Other non-current assets | 29.0 |
| TOTAL ASSETS | 1,483.4 |
| Total current liabilities | 496.1 |
| Trade payables | 158.3 |
| Other current liabilities | 317.7 |
| Financial liabilities | 20.1 |
| Total non-current liabilities | 586.6 |
| Other non-current liabilities | 85.3 |
| Financial non-current liabilities | 501.3 |
| TOTAL LIABILITIES | 1,082.7 |
| EQUITY | 400.7 |
| Equity attributable to owners of the parent | 366.7 |
| Equity attributable to non-controlling interests | 34.0 |
| TOTAL LIABILITIES AND EQUITY | 1,483.4 |

HOST INTERNATIONAL, INC.

| Totale revenue and other operating income 2,689.1 Total operating costs (2,537.5) Operating profit 151.6 Financial income / (expense) and reversals of impairment losses on financial assets (0.4) Profit before tax 151.2 Tax (35.9) NET PROFIT - Continuing Operations 115.3 NET PROFIT 115.1 - attributable to owners of the parent 100.6 - attributable to onn-controlling interests 14.5 Statement of financial position (millions \$) Total current assets 226.0 Inventories 30.3 Total current assets 49.6 Financial assets 151.5 Total current assets 614.3 Total current assets 614.3 Total current lassets 614.3 Total current lassets 614.3 Total current lassets 614.3 Total current liabilities 178.4 Total current liabilities 178.5 Total current liabilities 178.5 Total current liabilities 178.5 Total current liabilities 178.5 | Income Statement | (millions \$) | | |
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| Equity attributable to non-controlling interests 9.6 | Equity attributable to owners of the parent | 312.9 | | |
| TOTAL LIABILITIES AND EQUITY 840.3 | | 9.6 | | |
| | TOTAL LIABILITIES AND EQUITY | 840.3 | | |