



Autogrill S.p.A.

Financials non UE companies
(art. 36 Consob Market Regulation)

HMSHOST CORPORATION

Income Statement

(millions \$)

2013

Total revenue and other operating income	2,578.6
Total operating costs	(2,422.9)
Operating profit	155.7
Financial income / (expense) and reversals of impairment losses on financial assets	(35.0)
Profit before tax	120.7
Tax	(34.6)
NET PROFIT - Continuing Operations	86.1
NET PROFIT - Discontinued Operations	2.2
NET PROFIT	88.3
- attributable to owners of the parent	76.9
- attributable to non-controlling interests	11.4

Statement of financial position

(millions \$)

31.12.2013

Total current assets	277.2
Inventories	30.5
Trade receivables	11.1
Other current assets	73.7
Financial assets	161.9
Total non-current assets	1,173.1
Property, Plant and machinery and intangible assets	1,148.6
Equity investments	1.4
Other non-current assets	23.1
Assets held for sale	26.5
TOTAL ASSETS	1,476.8
Total current liabilities	385.6
Trade payables	114.8
Other current liabilities	183.7
Financial liabilities	87.1
Total non-current liabilities	616.5
Other non-current liabilities	75.9
Financial non-current liabilities	540.6
Liabilities held for sale	6.8
TOTAL LIABILITIES	1,008.9
EQUITY	467.9
Equity attributable to owners of the parent	436.8
Equity attributable to non-controlling interests	31.1
TOTAL LIABILITIES AND EQUITY	1,476.8

HOST INTERNATIONAL, INC.

Income Statement

(millions \$)

2013

Total revenue and other operating income	2,467.9
Total operating costs	(2,324.5)
Operating profit	143.4
Financial income / (expense) and reversals of impairment losses on financial assets	(2.2)
Profit before tax	141.2
Tax	(39.6)
NET PROFIT - Continuing Operations	101.6
NET PROFIT - Discontinued Operations	1.7
NET PROFIT	103.3
- attributable to owners of the parent	92.1
- attributable to non-controlling interests	11.2

Statement of financial position

(millions \$)

31.12.2013

Total current assets	294.2
Inventories	31.0
Trade receivables	17.2
Other current assets	103.0
Financial assets	143.0
Total non-current assets	754.1
Property, Plant and machinery and intangible assets	574.0
Equity investments	1.4
Other non-current assets	178.7
TOTAL ASSETS	1,048.3
Total current liabilities	379.8
Trade payables	136.0
Other current liabilities	157.0
Financial liabilities	86.8
Total non-current liabilities	83.2
Other non-current liabilities	83.2
TOTAL LIABILITIES	463.0
EQUITY	585.3
Equity attributable to owners of the parent	553.4
Equity attributable to non-controlling interests	31.9
TOTAL LIABILITIES AND EQUITY	1,048.3