



Press release

Communications and
Public Affairs Department
Centro Direzionale Milanofiori
Palazzo Z, Strada 5
20089 Rozzano MI Italy

Tel. +39 02.4826.3250
Fax +39 02.4826.3614
www.autogrill.com

Over 78% oversubscribed with respect to the targeted syndication amount Autogrill: secures a €1 billion loan syndication

Milan, 19th May 2008 – Autogrill S.p.A. (Milan: AGL IM) announced today that BNP Paribas S.A. (“BNPP”), Intesa Sanpaolo S.p.A., The Royal Bank of Scotland plc (“RBS”) and UniCredit Group, acting as Initial Mandated Lead Arrangers and Bookrunners, successfully completed the general syndication of the €1 billion Term Loan and Revolving Credit Facility (the “Facility”) to fund the acquisition of 49.95% of Aldeasa S.A. from Altadis S.A. and the acquisition of 100% of World Duty Free Europe Limited from BAA, as announced on 10th March 2008.

The Facility, which was signed on 19th March 2008, was fully underwritten by BNPP (Documentation Agent), Intesa Sanpaolo (Facility Agent), RBS and UniCredit Group. Subsequently, Banco Bilbao Vizcaya Argentaria S.A., ING Bank N.V. Milan Branch and Natixis S.A. Milan Branch joined the syndicate as Mandated Lead Arrangers and Sub-Underwriters.

The new credit facility consists of two term loans for a total of €875m – with initial maturity in March 2013, extendable for 1 or 2 years – and a revolving credit facility of €125m – maturing in March 2013.

The syndication received a strong response from the market and closed over 78% oversubscribed with respect to the targeted syndication amount, or 23% over the fully subscribed amount. It was well supported by both relationship banks and new banks for the Autogrill group. The syndicate is a mix of Italian and international banks.

For further information:

Rosalba Benedetto

Press Office

T: +39 02 4826 3209

rosalba.benedetto@autogrill.net

Elisabetta Cugnasca

Investor Relations Manager

T: +39 02 4826 3246

elisabetta.cugnasca@autogrill.net



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INITIAL MANDATED LEAD ARRANGERS & BOOKRUNNERS

BNP Paribas
The Royal Bank of Scotland

Intesa Sanpaolo S.p.A.
UniCredit Market & Investment Banking

UNDERWRITERS

BNP Paribas
The Royal Bank of Scotland

Intesa Sanpaolo S.p.A.
UniCredit Corporate Banking S.p.A

MANDATED LEAD ARRANGERS & SUB-UNDERWRITERS

Banco Bilbao Vizcaya Argentaria SA
Natixis SA, Milan Branch

ING Bank NV, Milan Branch

MANDATED LEAD ARRANGERS

Banca Popolare di Milano Scarl
Rabobank International (Milan Branch)

Commerzbank AG, Filiale di Milano

ARRANGERS

Centrobanca S.p.A.
Mizuho Corporate Bank, Ltd. – Milan Branch

Credit Mutuel – CIC

CO-ARRANGERS

Bank of America, N.A.
Banca Popolare dell'Emilia Romagna Società Cooperativa
Cariparma Crédit Agricole S.A.

Banca Popolare di Sondrio S.c.p.a
The Bank of Tokyo-Mitsubishi UFJ, Ltd. – Milano Branch
Credito Bergamasco spa