



Autogrill S.p.A.

Financials non-EU subsidiaries

Art. 15 Consob Market
Regulation no. 20249/2017

HMSHOST CORPORATION

Income Statement

(Million \$)

2018

Total revenue and other operating income	3,524.9
Total operating costs	(3,339.0)
Operating profit	185.9
Financial income / (expense) and reversals of impairment losses on financial assets	(28.2)
Profit before tax	157.7
Tax	(36.9)
NET PROFIT	120.8
- attributable to owners of the parent	100.6
- attributable to non-controlling interests	20.2

Statement of financial position

(Million \$)

31.12.2018

Total current assets	319.2
Inventories	46.7
Trade receivables	51.0
Other current assets	29.8
Financial assets	191.7
Total non-current assets	1,401.2
Property, Plant and machinery and intangible assets	1,353.2
Equity investments	1.4
Other non-current assets	46.6
TOTAL ASSETS	1,720.4
Total current liabilities	500.4
Trade payables	405.9
Other current liabilities	74.1
Financial liabilities	20.4
Total non-current liabilities	649.2
Other non-current liabilities	99.4
Financial non-current liabilities	549.8
TOTAL LIABILITIES	1,149.6
EQUITY	570.8
Equity attributable to owners of the parent	512.5
Equity attributable to non-controlling interests	58.3
TOTAL LIABILITIES AND EQUITY	1,720.4

HOST INTERNATIONAL, INC.**Income Statement**

(Millions \$)

2018

Total revenue and other operating income	3,340.2
Total operating costs	(3,175.6)
Operating profit	164.6
Financial income / (expense) and reversals of impairment losses on financial assets	0.6
Profit before tax	165.2
Tax	(38.3)
NET PROFIT	126.9
- attributable to owners of the parent	106.7
- attributable to non-controlling interests	20.2

Statement of financial position

(Millions \$)

31.12.2018

Total current assets	300.0
Inventories	41.2
Trade receivables	58.4
Other current assets	51.1
Financial assets	149.3
Total non-current assets	744.2
Property, Plant and machinery and intangible assets	717.4
Equity investments	1.4
Other non-current assets	25.4
TOTAL ASSETS	1,044.2
Total current liabilities	436.3
Trade payables	211.3
Other current liabilities	204.8
Financial liabilities	20.2
Total non-current liabilities	193.7
Other non-current liabilities	193.7
TOTAL LIABILITIES	630.0
EQUITY	414.2
Equity attributable to owners of the parent	391.8
Equity attributable to non-controlling interests	22.4
TOTAL LIABILITIES AND EQUITY	1,044.2