

Autogrill S.p.A.

Financials non-EU subsidiaries

Art. 15 Consob Market Regulation no. 20249/2017

HMSHOST CORPORATION

Income Statement	(Million \$)
	2018
Total revenue and other operating income	3,524.9
Total operating costs	(3,339.0)
Operating profit	185.9
Financial income / (expense) and reversals of impairment losses on financial assets	(28.2)
Profit before tax	157.7
Tax	(36.9)
NET PROFIT	120.8
- attributable to owners of the parent - attributable to non-controlling interests	100.6 20.2
Statement of financial position	(Million \$)
	31.12.2018
Total current assets	319.2
Inventories	46.7
Trade receivables	51.0
Other current assets Financial assets	29.8 191.7
Total non-current assets	1,401.2
Property, Plant and machinery and intangible assets	1,353.2
Equity investments	1,333.2
Other non-current assets	46.6
TOTAL ASSETS	1,720.4
Total current liabilities	500.4
Trade payables	405.9
Other current liabilities	74.1
Financial liabilities	20.4
Total non-current liabilities	649.2
Other non-current liabilities	99.4
Financial non-current liabilities	549.8
TOTAL LIABILITIES	1,149.6
EQUITY	570.8
Equity attributable to owners of the parent	512.5
Equity attributable to non-controlling interests	58.3
TOTAL LIABILITIES AND EQUITY	1,720.4

HOST INTERNATIONAL, INC.

Total revenue and other operating income 3,340.2 Total operating costs (3,175.6) Operating profit 164.6 Financial income / (expense) and reversals of impairment losses on financial assets 0.6 Profit before tax 165.2 Tax (38.3) NET PROFIT 126.9 - attributable to owners of the parent 106.7 - attributable to non-controlling interests 20.2 Statement of financial position (Millions 5) Total current assets 30.00 Inventories 41.2 Trade receivables 58.4 Other current assets 51.1 Tinancial assets 149.3 Total non-current assets 74.4 Property, Plant and machinery and intangible assets 71.4 Quity investments 25.4 Total current liabilities 20.2 Total current liabilities <	Income Statement	(Millions \$)
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