



Autogrill S.p.A.

Financials non-EU subsidiaries

Art. 15 Consob Market
Regulation no. 20249/2017

HMSHOST CORPORATION

Income Statement

(Million \$)

2022

Total revenue and other operating income	2,942.9
Total operating costs	(2,834.4)
Operating result	108.5
Financial income / (expense) and revaluation / (impairment) on financial assets	(39.5)
Result before tax	69.0
Tax	(5.3)
NET RESULT	63.7
- attributable to owners of the parent	28.7
- attributable to non-controlling interests	35.0

Statement of financial position

(Million \$)

31.12.2022

Total current assets	536.5
Inventories	43.3
Trade receivables	58.5
Other current assets	27.5
Current lease receivable	14.1
Financial assets	393.1
Total non-current assets	1,806.4
Property, Plant and machinery and intangible assets	986.9
Right of use	698.9
Equity investments	4.3
Other financial assets	31.1
Non-current lease receivable	51.8
Other non-current assets	33.4
TOTAL ASSETS	2,342.9
Total current liabilities	1,014.6
Trade payables	419.1
Other current liabilities	37.0
Current lease liabilities	190.1
Other Financial liabilities	368.4
Total non-current liabilities	768.4
Other non-current liabilities	71.3
Non-current lease liabilities	696.5
Other Financial non-current liabilities	0.6
TOTAL LIABILITIES	1,783.0
EQUITY	559.9
Equity attributable to owners of the parent	503.6
Equity attributable to non-controlling interests	56.3
TOTAL LIABILITIES AND EQUITY	2,342.9

HOST INTERNATIONAL, INC.**Income Statement**

(Million \$)

2022

Total revenue and other operating income	2,913.7
Total operating costs	(2,851.4)
Operating result	62.3
Financial income / (expense) and revaluation / (impairment) on financial assets	0.8
Result before tax	63.1
Tax	2.0
NET RESULT	65.1
- attributable to owners of the parent	30.5
- attributable to non-controlling interests	34.6

Statement of financial position

(Million \$)

31.12.2022

Total current assets	526.0
Inventories	42.7
Trade receivables	73.5
Other current assets	37.0
Financial assets	372.8
Total non-current assets	1,300.1
Property, Plant and machinery and intangible assets	467.2
Right of use	786.3
Equity investments	4.3
Other non-current assets	42.3
TOTAL ASSETS	1,826.1
Total current liabilities	693.7
Trade payables	257.9
Other current liabilities	234.7
Finance lease liabilities	183.5
Other Financial liabilities	17.6
Total non-current liabilities	817.5
Other non-current liabilities	156.2
Finance lease liabilities	661.3
TOTAL LIABILITIES	1,511.2
EQUITY	314.9
Equity attributable to owners of the parent	287.3
Equity attributable to non-controlling interests	27.6
TOTAL LIABILITIES AND EQUITY	1,826.1